

Distribution/Installation Commercial Construction Profile #208

LOCATION

Colorado

ASKING PRICE/TERMS

Business \$985,000

It is believed that a qualified Purchaser will be able to obtain SBA guaranteed financing.

ASSETS INCLUDED (Estimated)

Furniture, Fixtures, Equipment..... \$ 77,338

Inventory..... 57,772

Vehicles 102,344

Total \$237,454

FACILITY SIZE

2,500 Square Feet (approximate)

OWNERSHIP FORM

C Corporation

FINANCIAL INFORMATION

<u>FYE June 30</u>	<u>Gross Sales (\$)</u>	<u>Adjusted Profit (\$)</u>
2004 (7 mos.)	665,136	-194,789
2005 (12 mos.)	1,269,785	101,484
2006 (12 mos.)	854,488	111,028
2007 (12 mos.)	2,861,586	423,195
7/07 – 3/08	1,545,572	211,838

Note: The business currently has an order backlog of approximately \$1.6 million.

EMPLOYEES

Full-time (includes owner) 12

REASON FOR SALE

Owner has other business interests.

OVERVIEW

Located in Colorado, this well established business started in 1997. The Company has grown to be one of the largest and most respected Division 10 suppliers and installers in the state. (Division 10 is the final stage of the construction cycle, providing and installing interior architectural products.) The Company also operates as a distributor for eight major manufacturers.

This growing and profitable business has expanded its product line and services, and currently has a backlog of approximately \$1.6 million. The entire team is experienced and well trained in product installation.

Highlights include:

- Expanding market coverage
- Diverse customer base
- No license required

All information has been provided by the Seller and is not warranted by First Business Brokers, Ltd.



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