

SCULPTURE MANUFACTURING

Profile #808

LOCATION

Colorado Springs, Colorado

ASKING PRICE/TERMS

Business \$ 285,000
 Real Estate *(Subject to Appraisal)* 850,000
 Total \$1,135,000

It is believed that a qualified Purchaser would be able to obtain an SBA guaranteed loan with an approximate down payment of \$142,000. The balance of \$993,000 would then be financed with an estimated interest rate of 7.5%, resulting in monthly payments of approximately \$8,056.

ASSETS INCLUDED *(Estimated)*

Furniture, Fixtures, Equipment..... \$ 67,000
 Molds 92,000
 Inventory and Raw Material..... 132,000
 Art Rights 56,000
 Total \$347,000

FINANCIAL INFORMATION

| | Gross Sales (\$) | Adjusted Profit (\$)* | Adjusted Profit (\$)** |
|------|------------------|-----------------------|------------------------|
| 2005 | 315,703 | 38,330 | 86,113 |
| 2006 | 333,796 | 33,726 | 81,629 |
| 2007 | 344,617 | 68,571 | 115,978 |

*Assumes lease of 9,000 square foot of facility.
 **Assumes purchase of real estate.

EMPLOYEES

Full-time *(Includes Owner)*.....4
 Part-time.....1

OWNERSHIP FORM

S Corporation

REASON FOR SALE

Retirement

OVERVIEW

This company manufactures and distributes a variety of figurine castings throughout the United States, primarily to various wildlife support groups, conservation and hunting groups, and religious and secular organizations needing products to sell at fund raising events and for recognition gifts for their members and supporters. This company offers quality sculpture designs sold at affordable prices with exceptional customer support.

- Facility of approximately 12,000 square feet is available to purchase or lease
- An extensive list of artwork is included
- Management of the business and its daily business processes are well established and documented
- The business is simple and labor skills of the production workers can be quickly learned
- Employee base is experienced and loyal
- A solid foundation is in place for future growth

We believe that this would be an ideal business for a marketing-oriented entrepreneur.

All information has been provided by the Seller and is not warranted by First Business Brokers, Ltd.



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